



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS



The trade sentiment uneven, mostly steady to weak for whole turkeys with toms generally showing the most weakness. Demand and trading moderate. Offerings adequate to fully adequate. Parts and bulk meat trading light to moderate with the market tone steady to barely steady on most items. The East Coast continues to experience delays due to the effects of winter storms that have hit the region.

EXPORT MARKET HIGHLIGHTS

Demand moderate. Trading fairly light with trading centering on tom drums, frozen thigh meat, and limited sales of frozen mechanical separated turkey and going to Asia and the Caribbean. Offerings adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 01, 2000**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-63	63	63.00	40	-	-	-	-	-
CENTRAL REGION 4/	60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	56-60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56	-	-	-	-	-	-	-	-
WESTERN REGION 5/	56-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 02, 2000**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-63	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	56-60	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56	-	-	-	-	-	-	-	-
WESTERN REGION 5/	56-58	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 FEBRUARY 2000.

Undertone steady to barely steady on most meat items with the exception of breast trim. Rib breast undertone steady to weak on both consumer and institutional sizes. Bulk parts undertone steady to instances weak on hen 2-joint wings with the balance barely steady. Demand continues to center on tom drums for export, otherwise, light to fair centering on breast meat and thigh meat. Some sellers looking for interest on livers. Offerings available. Grade A non basted breasts: 8-10 lb. (part load) 105, 10-12 lb. (part load) 105, 12-14 lb. (1.50 loads) 108-110 cents delivered. For export: livers (1 container) 16 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	103.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/	129.00		129.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/	95.00-97.00		95.37	49
DRUMSTICKS, TOM	20.00		20.00	2
DRUMSTICKS, TOM—FRESH		F	19.50	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	27.00		27.00	4
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	22.00-23.00		22.05	84
WINGS, V-TYPE, HEN				
NECKS, TOM	16.00		16.00	4
NECKS, HEN				
BREASTS, B/S, TOM 3/	149.00		149.00	20
BREASTS, B/S, TOM—FRESH 3/		M	140.00	40
THIGH MEAT	60.00		60.00	4
THIGH MEAT—FRESH		F	62.13	230
BREAST TRIM MEAT		R	108.00	60
SCAPULA MEAT		F	64.31	71
TENDERLOINS		F	114.00	80
DESTRAPPED TENDERS		T	135.00	80
DESTRAPPED TENDERS—FRESH		F	134.86	141
WING MEAT WITH SKIN		W	49.00	12
MECHANICALLY SEPARATED 4/		F	14.25	80
MECHANICALLY SEPARATED—FRESH 4/		F	14.82	110

EXPORT TRADING

DRUMSTICKS, TOMS	20.00-24.00		21.33	156
WINGS FULL-CUT - TOMS	25.00		25.00	40
WINGS, V-TYPE, TOM		F	21.00	104
TAILS		R	17.50	184
MECHANICALLY SEPARATED 4/		F	15.50	52
THIGH MEAT - FROZEN	58.50		58.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	82-90
FRESH TURKEYS Y TOMS 14-24#	82-90
FROZEN TURKEYS Y HENS 8-16#	67-68
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	65-73

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	93-105
TURKEYS Y TOMS UNDER 22#	93-105
TURKEYS Y TOMS 22-24#	93-105
TURKEYS Y TOMS 24-26#	93-105
TURKEYS Y TOMS 26 LBS & OVER	93-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 FEBRUARY 2000.

Undertone steady to barely steady on most meat items. Some unsettledness noted on destrapped tenderloins with some sellers willing to negotiate while others attempt to resist the lower trending market levels and hold their prices steady. Trading on priced frozen tom breast meat light and trending lower. Open priced frozen tom breast meat trading noted with a 148 cent price ceiling for March deliveries. Trading slow on 4-8 lb. breasts as most buyers anticipate a continued price decline. The export market remains active on tom drums with some isolated weakness still noted. Thigh meat export trading fair, balance light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	103.00		103.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		T	129.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/		T	95.37	49
DRUMSTICKS, TOM	19.00-22.00		19.03	202
DRUMSTICKS, TOM—FRESH	20.00		20.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		T	27.00	4
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		T	22.05	84
WINGS, V-TYPE, HEN	32.00		32.00	40
NECKS, TOM	18.00		18.00	2
NECKS, HEN				
BREASTS, B/S, TOM 3/	145.00-147.00		146.97	122
BREASTS, B/S, TOM—FRESH 3/	142.00-144.00		142.86	280
THIGH MEAT	62.00		62.00	2
THIGH MEAT—FRESH		F	62.13	230
BREAST TRIM MEAT		R	108.00	60
SCAPULA MEAT	66.00		66.00	40
TENDERLOINS	111.00-114.00		111.88	17
DESTRAPPED TENDERS	125.00-135.00		128.57	280
DESTRAPPED TENDERS—FRESH		F	134.86	141
WING MEAT WITH SKIN		W	49.00	12
MECHANICALLY SEPARATED 4/		F	14.25	80
MECHANICALLY SEPARATED—FRESH 4/	15.00		15.00	120

EXPORT TRADING

DRUMSTICKS, TOMS	18.00-21.00		19.49	776
WINGS FULL-CUT - TOMS		T	25.00	40
WINGS, V-TYPE, TOM		F	21.00	104
TAILS		R	17.50	184
MECHANICALLY SEPARATED 4/	14.50		14.50	156
THIGH MEAT - FROZEN	59.50-62.00		60.41	504

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Officer-In-Charge)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 02/02/99

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
1999-2000	5,511	183,601	183,951
1998-1999	20,673	293,994	294,344